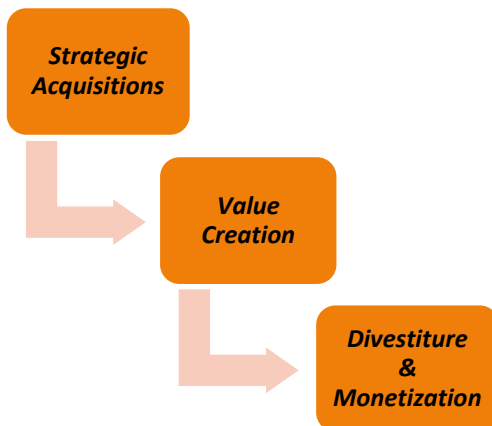




Emergent Metals Corp. is a precious and base metal exploration company focused on Nevada and Quebec. The Company's strategy is to look for asset acquisitions in a buyer's market, add value to the acquisition through computerization and remodeling of historic exploration data, new exploration, and the application of modern geophysics, and seek asset divestitures through sale, joint venture, option, royalty, or other business transaction to advance our projects and create value for our shareholders.

Business Model (A&D)



Why Nevada and Quebec?

- Stable permitting, exploration, and mining jurisdictions
- World class deposits and mines
- NV is ranked #1 and QC is ranked #8 in Fraser Institute's 2022 Survey for attractiveness for mining investment
- In 2021, NV produced 4.9M oz. Au, 77% of US production and QC produced 1.9 M oz. Au, 27% of CDN production
- Quebec offers competitive tax incentives for exploration
- Excellent geology and potential for discovery, acquisition, enhancement, and divestiture of projects

Emergent's business model is based on acquisitions and divestitures common in the real estate business. The Company looks to acquire undervalued assets, add value through exploration, and to move to quickly monetize assets through divestiture – the analogy is to hit singles, doubles, triples, and home runs with **multiple opportunities**, rather than focus on one core asset and the goal of taking it to production.

EMERGENT'S KEY ASSETS*

GOLDEN ARROW PROPERTY, NV

- ~10,000 ac, 40 mi E of Tonopah
- 494 unpatented and 17 patented claims
- Work to date: geochemical sampling, geophysics, metallurgical test work, and over 201,000 ft of drilling
- Two main Au/Ag exploration targets – Confidence Mountain and Hidden Hill
- 2018 Technical Report with M&I resource totaling 12.2 million tons at 0.024 opt Au and 0.33 opt Ag containing 296,500 oz Au and 4.0 million ounces Ag (see Technical Report available at www.sedar.com for details)
- Plan of Operations and Environmental Assessment completed to allow a major drilling program

MINDORA (WEST SANTA FE), NV

- ~3,000 ac, 20 mi E of Hawthorne
- 117 unpatented claims
- Lease with Option to Purchase Agreement signed in July 2023: Lahontan Gold (TSXV:LG) has the option to acquire the property by completing US\$1.8M in cash/share payments and US\$1.4M in exploration over a seven-year period
- Synergy with Lahontan's Santa Fe Project, located 10 miles to the east (past producing mine)
- Work to date: geochemical sampling, geophysics, 42,800 ft of historic drilling, & metallurgical test work
- Lahontan plans to start drilling the property in 2023
- Near surface gold and silver targets and deeper moly/copper target identified from historic drilling

NEW YORK CANYON PROPERTY, NV

- ~16,000 ac, 30 mi SE of Hawthorne
- 792 unpatented and 21 patented claims
- Option to Purchase Agreement with Ivanhoe Electric Inc. who can acquire the property for US\$2.0 in cash/share payments over an 18-month period
- Recent Earn-In with Option to Joint Venture with Kennecott Exploration (KEX) – KEX spent in US\$6.7M
- Work to date: geochemical sampling, geophysics, metallurgical test work, and over 139,000 ft of historic and 19,000 ft of recent drilling
- Four main exploration targets – Longshot Ridge, Copper Queen, Champion, and Emma
- Potential for large copper porphyry & skarn deposits

CASA SOUTH PROPERTY, QC

- 13,200 ha (32,600 ac), 80 km S of LaSarre
- 2364 claims
- South and adjacent to Hecla Mining Corporation's Casa Berardi Mine and north and adjacent to lamgold Corporation's Gemini-Turgeon Property
- Casa Berardi Mine produced over 2.8M oz Au since 1998
- Work to date: geochemical sampling, geophysics, RC drilling in glacial till, core drilling
- 6,000 m core drilling completed by Emergent
- 20 aeromagnetic exploration targets identified by UAV drone mag survey
- 14 anomalies identified from historic glacial till drilling

*Note: Proximity of Emergent's properties to operating mines or other exploration properties does not guarantee exploration success on Emergent's properties or that mineral resources or reserves will be defined. David Watkinson, P.Eng., a Qualified Person under NI 43-101, is responsible for review of all technical and scientific information in this document.

Management and Directors

David Watkinson	President, CEO, Director
Grant Smith	CFO, Director
Andrew MacRitchie	Independent Director
Vincent Garibaldi	Independent Director
Julien Davy	Independent Director

Share Structure as of Jan. 2, 2024

Issued and Outstanding	32,108,670
Total Options	2,297,500
Total Warrants	13,983,158
Fully Diluted	48,389,328
Market Cap at \$0.10 per share	C\$3.2M

This Factsheet may include certain forward-looking information within the meaning of applicable securities laws concerning the future performance of Emergent's business, its operations and its financial performance and condition, as well as management's objectives, strategies, beliefs and intentions. Forward-looking information is frequently identified by such words as "may", "plan", "expect", "anticipate", "estimate", "intend" and similar words referring to future events and results. Forward-looking information is based on the current opinions and expectations of management. All forward-looking information is inherently uncertain and subject to a variety of assumptions, risks and uncertainties, including the speculative nature of mineral exploration and development, fluctuating commodity prices, changes in exchange rates, competitive risks, changes in project parameters as plans continue to be refined and the availability of financing, all as described in recent securities filings available at www.sedar.com. Please refer to our website www.Emergent.com for a full disclaimer.

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