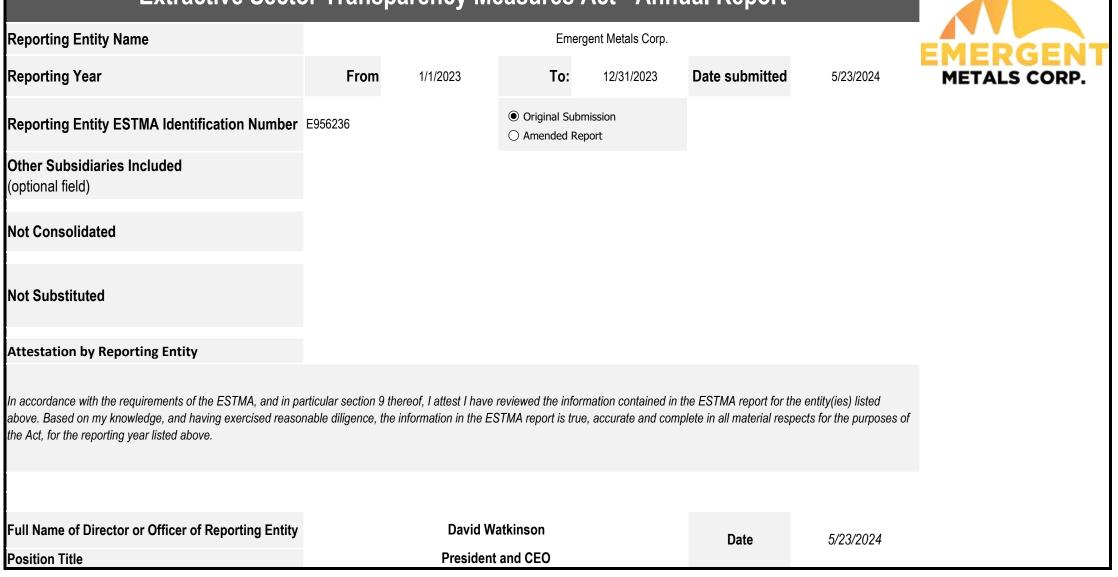
Extractive Sector Transparency Measures Act - Annual Report



Extractive Sector Transparency Measures Act - Annual Report Reporting Year To: 12/31/2023 From: 1/1/2023 Currency of the Report USD Reporting Entity Name Emergent Metals Corp. Reporting Entity ESTMA Identification Number E956236 Subsidiary Reporting Entities (if necessary) Payments by Payee Departments, Agency, etc... within Payee that Received Payments² Infrastructure Total Amount paid to Country Payee Name¹ Taxes Royalties Fees **Production Entitlements** Bonuses Dividends Notes³⁴ mprovement Payments Payee United States of America United States Government Bureau of Land Management 117,165 117,165 Claim maintenance and transfer fees Additional Notes:

Extractive Sector Transparency Measures Act - Annual Report Reporting Year To: From: 1/1/2023 12/31/2023 Currency of the Report USD Reporting Entity Name Emergent Metals Corp. Reporting Entity ESTMA E956236 Identification Number Subsidiary Reporting Entities (if necessary) Payments by Project Infrastructure Total Amount paid by Production Entitlements Country Project Name¹ Taxes Royalties Fees Bonuses Dividends Notes²³ Improvement Payments Project United States of America Golden Arrow 81,510 81,510 Claim maintenance fees Buckskin Rawhide West United States of America 3,465 3,465 Claim maintenance fees United States of America Koegel Rawhide 5,940 5,940 Claim maintenance fees 26,070 United States of America New York Canyon 26,070 Claim maintenance fees United States of America Mindora Claim transfer fees Additional Notes³: