

**EMERGENT METALS CORP.  
NOTICE OF ANNUAL GENERAL MEETING**

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that an in person/Zoom Annual General Meeting (the “**Meeting**”) of shareholders of Emergent Metals Corp. (the “**Company**”) will be held at the offices of Endeavor Trust Corporation, Suite 1150 - 777 Hornby Street, Vancouver, British Columbia, on Friday, June 28, at the hour of 9:00 a.m. (Vancouver Time) for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal year ended December 31, 2023 and the accompanying reports of the auditors;
2. to set the number of directors of the Company at five (5);
3. to elect the directors of the Company;
4. to re-appoint MNP LLP, Chartered Professional Accountants, as the independent auditors of the Company until the 2025 annual general meeting and to authorize the directors to fix their remuneration;
5. to consider and, if thought fit, to pass with or without variation, an ordinary resolution to re-approve the Company’s Stock Option Plan as further described in the accompanying information circular (the “**Circular**”); and
6. to transact such other business as may properly come before the Meeting and any adjournment or postponement thereof.

The accompanying management Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s Board of Directors has fixed May 21, 2024 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof (the “**Record Date**”). Each registered shareholder at the close of business on the Record Date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Circular. All Shareholders are reminded to review the Circular before voting.

**The Company is offering Shareholders the opportunity to attend the Meeting electronically in real time by clicking the link below. Shareholders attending electronically are not able to vote their shares at the Meeting so the Company is encouraging shareholders to vote by proxy in advance of the meeting. In order for shares to be voted, proxies must be submitted by the proxy cut-off of 9:00 a.m. (Vancouver time) on June 26, 2024, or no later than 48 hours (excluding Saturdays, Sundays, and statutory holidays) prior to the date on which the Meeting or any postponement or adjournment thereof is held.**

**Join Zoom Meeting:**

<https://us06web.zoom.us/j/84536448444?pwd=vS3jlv1Ub8rIPLmzA2kuSZKaDtbG5g.1>

**Meeting ID: 845 3644 8444**

**Password: 599138**

Shareholders are encouraged to vote your proxy by mail, internet or telephone. You will need the control number contained in the accompanying form of proxy in order to vote. To be valid, your proxy must be received by the Company’s transfer agent, Endeavor Trust Corporation, no later than **9:00 a.m. (Vancouver time) on June 26, 2024**, or no later than 48 hours (excluding Saturdays, Sundays, and statutory holidays) prior to the date on which the Meeting or any postponement or adjournment thereof is held. Attendance by Zoom allows Shareholders to listen to, but not to vote at, the Meeting.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company's transfer agent, Endeavor Trust Corporation, in accordance with the instructions provided in the form of proxy at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the Income Tax Act (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (an "**Intermediary**"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 21st day of May, 2024.

By Order of the Board of Directors of  
EMERGENT METALS CORP.

"David Watkinson"

Director and Chief Executive Officer